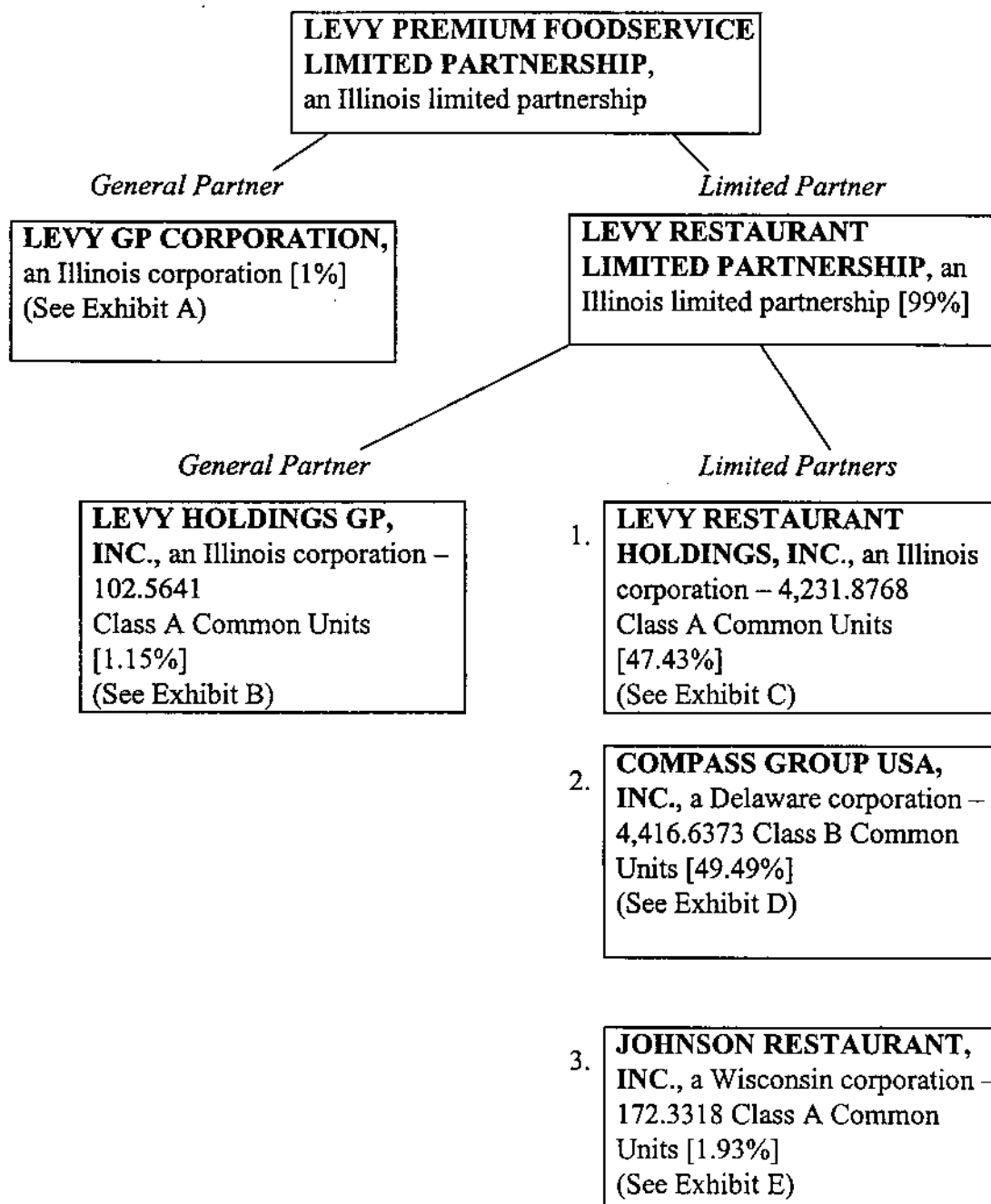


ATTACHMENT #1



Current as of January 3, 2001

EXHIBIT A

LEVY GP CORPORATION
an Illinois corporation

FEIN: 36-3620524

Shareholders:

1. Lawrence F. Levy (100%)

Directors:

1. Lawrence F. Levy
2. Andrew J. Lansing
3. Robert E. Seiffert

Officers:

1. Lawrence F. Levy – Chairman of the Board
2450 North Lakeview
Chicago, Illinois 60614
Date of Birth: 2/1/44
Social Security Number: [REDACTED]
2. Andrew J. Lansing – President/Chief Operating Officer
2440 North Lakeview
Chicago, Illinois 60614
Date of Birth: 6/23/60
Social Security Number: [REDACTED]
3. Dana D. Rice – Secretary
360 East Randolph Street Apt 3901
Chicago, Illinois 60601
Date of Birth: 1/24/57
Social Security Number: [REDACTED]
4. Robert E. Seiffert – Treasurer
7 Mayfair Lane
Lincolnshire, Illinois 60069
Date of Birth: 11/23/51
Social Security Number: [REDACTED]

EXHIBIT B

LEVY HOLDINGS GP, INC.
an Illinois corporation

Shareholders:

1. Lawrence F. Levy (100%)

Directors:

1. Lawrence F. Levy
2. Andrew J. Lansing
3. Robert E. Seiffert

Officers:

1. Lawrence F. Levy – Chairman of the Board
2. Andrew J. Lansing – President/Chief Operating Officer
3. Dana D. Rice - Secretary
4. Robert E. Seiffert – Treasurer

EXHIBIT C

LEVY RESTAURANT HOLDINGS, INC.
an Illinois corporation

Shareholders with 5% or Greater Interest:

1. Lawrence F. Levy (100%)

Directors:

1. Lawrence F. Levy
2. Andrew J. Lansing
3. Robert E. Seiffert

Officers:

1. Lawrence F. Levy – Chairman of the Board
2. Andrew J. Lansing – President/Chief Operating Officer/Secretary
3. Robert E. Seiffert – Treasurer

EXHIBIT D

COMPASS GROUP USA, INC.,
a Delaware corporation

Directors:

1. Thomas G. Ondrof
2. Lauren A. Stoery
3. Anthony J. Gagliardi

Officers:

1. Thomas G. Ondrof – Chief Financial Officer
2400 Yorkmont Road
Charlotte, North Carolina 28217
Phone Number: (704) 329-4000
Date of Birth: 5/28/64
Social Security Number: [REDACTED]
2. Lauren A. Stoery – Vice President, General Counsel and Secretary
2400 Yorkmont Road
Charlotte, North Carolina 28217
Phone Number: (704) 329-4000
Date of Birth: 7/17/57
Social Security Number: [REDACTED]
3. Anthony J. Gagliardi
2400 Yorkmont Road
Charlotte, North Carolina 28217
Phone Number: (704) 329-4000
Date of Birth: [REDACTED]
Social Security Number: [REDACTED]

EXHIBIT E

**Johnson Restaurant Inc.,
a Wisconsin Corporation**

Shareholders:

1. Helen P. Johnson-Leipold (50%)
2. Imogene Powers Johnson (25%), as
Trustee of the Imogene Powers Johnson
1993 Trust u/a dated December 13, 1993
3. Samuel C. Johnson (25%), as Trustee of
the Samuel C. Johnson 1988 Trust
Number One u/a dated September
14, 1988

Directors:

1. Helen P. Johnson-Leipold
2. Imogene P. Johnson
3. Samuel C. Johnson

Officers:

1. Helen P. Johnson-Leipold – President
4041 North Main Street
Racine, Wisconsin 53402
Date of Birth: 12/30/56
Social Security Number: [REDACTED]
2. Craig L. Leipold – Vice President
4041 North Main Street
Racine, Wisconsin 53402
Date of Birth: 6/3/52
Social Security Number: [REDACTED]
3. John H. Andersen – Vice President
4025 South Brook Road
Franksville, Wisconsin 53126
Date of Birth: 11/13/46
Social Security Number: [REDACTED]
4. Paul M. Ritter – Treasurer
6320 Parkridge Hill Drive
Racine, Wisconsin 53406
Date of Birth: 1/25/37
Social Security Number: [REDACTED]
5. Linda L. Sturino – Secretary
1728 North Main Street
Racine, Wisconsin 53402
Date of Birth: 10/1/51
Social Security Number: [REDACTED]

ATTACHMENT #2

Legal Description: Parcel One

A LEGAL DESCRIPTION FOR A TRACT OF LAND FOR SIGNAGE PURPOSES COMPOSED OF LOT 1 & 2, BLIZZARD PLACE; LOTS 'A' & 'D' IN THE NORTHEAST QUARTER (NE4) OF THE NORTHWEST QUARTER (NW4); LOTS 36, 37, 38, 39, 40, 42, 45, 46, 47, 51, 52, 53, 62, 63, 69, ALL OF LOTS 48 AND 49 EXCEPT THAT PORTION OCCUPIED BY THE BURLINGTON NORTHERN SANTA FE RAILROAD RIGHT-OF-WAY, ALL IRREGULAR TRACTS IN THE NW4; A PORTION OF FORMER MISSOURI PACIFIC RAILROAD RIGHT-OF-WAY, AND A PORTION OF THE NW4 OF THE NW4 OF SECTION 23, TOWNSHIP 10 NORTH, RANGE 6 EAST OF THE 6TH P.M., CITY OF LINCOLN, LANCASTER COUNTY, NEBRASKA AND MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE NORTHEAST CORNER OF THE NW4 OF SAID SECTION 23;
 THENCE ON AN ASSUMED BEARING OF NORTH 88 DEGREES 50 MINUTES 35 SECONDS WEST ALONG THE NORTH LINE OF SAID NW4 A DISTANCE OF 491.59 FEET TO A POINT OF INTERSECTION WITH THE WESTERLY RIGHT-OF-WAY LINE OF INTERSTATE 180, SAID LINE ALSO BEING THE EAST LINE OF LOT 53 I.T. EXTENDED; THENCE SOUTH 00 DEGREES 38 MINUTES 07 SECONDS WEST ALONG SAID WESTERLY RIGHT-OF-WAY LINE A DISTANCE OF 29.43 FEET TO A POINT OF INTERSECTION WITH THE SOUTHEASTERLY RIGHT-OF-WAY LINE OF THE FORMER CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD, SAID POINT ALSO BEING THE TRUE POINT OF BEGINNING; THENCE SOUTH 00 DEGREES 38 MINUTES 07 SECONDS WEST ALONG SAID WESTERLY RIGHT-OF-WAY LINE A DISTANCE OF 920.90 FEET TO A POINT OF INTERSECTION WITH THE NORTH RIGHT-OF-WAY LINE OF CHARLESTON STREET, SAID NORTH RIGHT-OF-WAY LINE BEING 50 FEET NORTH OF AND PARALLEL WITH THE CENTERLINE OF CHARLESTON STREET IN CAHN, METCALF AND FARWELL'S SUB EXTENDED WEST; THENCE SOUTH 15 DEGREES 04 MINUTES 18 SECONDS WEST A DISTANCE OF 85.86 FEET; THENCE SOUTH 03 DEGREES 15 MINUTES 16 SECONDS EAST A DISTANCE OF 34.57 FEET; THENCE AROUND A CURVE IN A COUNTER-CLOCKWISE DIRECTION, HAVING A RADIUS OF 2420.00 FEET, AN ARC LENGTH OF 560.74 FEET, A DELTA ANGLE OF 13 DEGREES 16 MINUTES 34 SECONDS, A CHORD BEARING OF SOUTH 09 DEGREES 53 MINUTES 33 SECONDS EAST, AND A CHORD LENGTH OF 559.49 FEET; THENCE SOUTH 16 DEGREES 31 MINUTES 50 SECONDS EAST A DISTANCE OF 16.29 FEET; THENCE AROUND A CURVE IN A COUNTER-CLOCKWISE DIRECTION, HAVING A RADIUS OF 2345.00 FEET, AN ARC LENGTH OF 22.96 FEET, A DELTA ANGLE OF 00 DEGREES 33 MINUTES 40 SECONDS, A CHORD BEARING OF SOUTH 16 DEGREES 48 MINUTES 40 SECONDS EAST AND A CHORD LENGTH OF 22.96 FEET TO AN INTERSECTION WITH THE NORTH RIGHT-OF-WAY LINE OF THE MISSOURI PACIFIC RAILROAD; THENCE SOUTH 89 DEGREES 23 MINUTES 23 SECONDS EAST ALONG SAID NORTH RIGHT-OF-WAY LINE A DISTANCE OF 408.45 FEET TO AN INTERSECTION WITH THE EAST LINE OF SAID NW4; THENCE SOUTH 00 DEGREES 13 MINUTES 40 SECONDS WEST ALONG THE EAST LINE OF SAID NW4 A DISTANCE OF 100.00 FEET TO AN INTERSECTION WITH THE SOUTH RIGHT-OF-WAY LINE OF THE MISSOURI PACIFIC RAILROAD; THENCE NORTH 89 DEGREES 23 MINUTES 23 SECONDS WEST ALONG SAID SOUTH RIGHT-OF-WAY LINE A DISTANCE OF 374.70 FEET; THENCE AROUND A CURVE IN A COUNTER-CLOCKWISE DIRECTION HAVING A RADIUS OF 2345.00 FEET, AN ARC LENGTH OF 299.42 FEET, A DELTA ANGLE OF 07 DEGREES 18 MINUTES 57 SECONDS, A CHORD BEARING OF SOUTH 23 DEGREES 20 MINUTES 02 SECONDS EAST, AND A CHORD LENGTH OF 299.22 FEET; THENCE SOUTH 26 DEGREES 59 MINUTES 30 SECONDS EAST A DISTANCE OF 524.79 FEET; THENCE AROUND A CURVE IN A COUNTER-CLOCKWISE DIRECTION, HAVING A RADIUS OF 66.00 FEET, AN ARC LENGTH OF 24.63 FEET, A DELTA ANGLE OF 21 DEGREES 22 MINUTES 55 SECONDS, A CHORD BEARING OF SOUTH 37 DEGREES 40 MINUTES 58 SECONDS EAST AND A CHORD LENGTH OF 24.49 FEET TO AN INTERSECTION WITH THE EAST LINE OF SAID NW4; THENCE SOUTH 00 DEGREES 13 MINUTES 40 SECONDS WEST ALONG THE EAST LINE OF SAID NW4 A DISTANCE OF 69.08 FEET TO AN INTERSECTION WITH THE NORTHERLY RIGHT-OF-WAY LINE OF THE BURLINGTON NORTHERN SANTA FE RAILROAD; THENCE SOUTH 55 DEGREES 19 MINUTES 30 SECONDS WEST ALONG SAID NORTHERLY RIGHT-OF-WAY LINE A DISTANCE OF 198.07 FEET TO AN INTERSECTION WITH THE SOUTH LINE OF SAID NW4; THENCE NORTH 88 DEGREES 46 MINUTES 57 SECONDS WEST ALONG THE SOUTH LINE OF SAID NW4 A DISTANCE OF 584.83 FEET TO A POINT OF INTERSECTION WITH THE NORTHERLY RIGHT-OF-WAY LINE OF SAID RAILROAD; THENCE AROUND A CURVE IN A COUNTER-CLOCKWISE DIRECTION, ALONG THE NORTHERLY RIGHT-OF-WAY LINE OF SAID RAILROAD, HAVING A RADIUS OF 910.00 FEET, AN ARC LENGTH OF 510.44 FEET, A DELTA ANGLE OF 32 DEGREES 08 MINUTES 18 SECONDS, A CHORD BEARING OF NORTH 84 DEGREES 24 MINUTES 29 SECONDS WEST AND A CHORD LENGTH OF 503.77 FEET; THENCE SOUTH 79 DEGREES 31 MINUTES 23 SECONDS WEST ALONG THE NORTHERLY RIGHT-OF-WAY LINE OF SAID RAILROAD A DISTANCE OF 131.21 FEET; THENCE AROUND A CURVE IN A CLOCKWISE DIRECTION, ALONG THE NORTHERLY RIGHT-OF-WAY LINE OF SAID RAILROAD, HAVING A RADIUS OF 712.50 FEET, AN ARC LENGTH OF 205.58 FEET, A DELTA ANGLE OF 06 DEGREES 28 MINUTES 13 SECONDS, A CHORD BEARING OF SOUTH 82 DEGREES 45 MINUTES 29 SECONDS WEST, AND A CHORD LENGTH OF 80.42 FEET TO AN INTERSECTION WITH THE SOUTH LINE OF SAID NW4; THENCE NORTH 88 DEGREES 46 MINUTES 57 SECONDS WEST ALONG THE SOUTH LINE OF SAID NW4 A DISTANCE OF 129.75 FEET TO AN INTERSECTION WITH THE NORTHERLY RIGHT-OF-WAY LINE OF SAID RAILROAD; THENCE AROUND A CURVE IN A CLOCKWISE DIRECTION, ALONG THE NORTHERLY RIGHT-OF-WAY LINE OF SAID RAILROAD, HAVING A RADIUS OF 712.50 FEET, AN ARC LENGTH OF 205.58 FEET, A DELTA ANGLE OF 16 DEGREES 31 MINUTES 54 SECONDS, A CHORD BEARING OF NORTH 75 DEGREES 17 MINUTES 33 SECONDS WEST AND A CHORD LENGTH OF 204.87 FEET; THENCE NORTH 67 DEGREES 01 MINUTES 36 SECONDS WEST ALONG THE NORTHERLY RIGHT-OF-WAY LINE OF SAID RAILROAD A DISTANCE OF 704.99 FEET TO A POINT OF INTERSECTION WITH THE WESTERLY RIGHT-OF-WAY LINE OF SUN VALLEY BOULEVARD; THENCE NORTH 27 DEGREES 01 MINUTES 25 SECONDS EAST ALONG SAID SOUTHEASTERLY LINE A DISTANCE OF 673.07 FEET TO A POINT OF INTERSECTION WITH THE SOUTHERLY RIGHT-OF-WAY LINE OF THE MISSOURI PACIFIC RAILROAD; THENCE NORTH 89 DEGREES 23 MINUTES 23 SECONDS WEST ALONG SAID SOUTH RIGHT-OF-WAY LINE, A DISTANCE OF 133.99 FEET TO A POINT OF INTERSECTION WITH THE WESTERLY RIGHT-OF-WAY LINE OF SUN VALLEY BOULEVARD; THENCE NORTH 27 DEGREES 01 MINUTES 25 SECONDS EAST ALONG SAID WESTERLY RIGHT-OF-WAY LINE A DISTANCE OF 111.66 FEET TO A POINT OF INTERSECTION WITH THE NORTH RIGHT-OF-WAY LINE OF THE MISSOURI PACIFIC RAILROAD; THENCE SOUTH 89 DEGREES 23 MINUTES 23 SECONDS EAST ALONG SAID NORTH RIGHT-OF-WAY LINE, A DISTANCE OF 133.99 FEET TO A POINT OF INTERSECTION WITH THE SOUTHEASTERLY RIGHT-OF-WAY LINE OF SUN VALLEY BOULEVARD; THENCE NORTH 27 DEGREES 01 MINUTES 25 SECONDS EAST ALONG SAID SOUTHEASTERLY LINE A DISTANCE OF 67.92 FEET; THENCE AROUND A CURVE IN A CLOCKWISE DIRECTION, ALONG SAID SOUTHEASTERLY LINE, SAID LINE ALSO BEING THE SOUTHEASTERLY LINE OF LOT 31 I.T. HAVING A RADIUS OF 5669.65 FEET, AN ARC LENGTH OF 1216.83 FEET, A DELTA ANGLE OF 12 DEGREES 17 MINUTES 49 SECONDS, A CHORD BEARING OF NORTH 33 DEGREES 15 MINUTES 17 SECONDS EAST, AND A CHORD LENGTH OF 1214.49 FEET TO A POINT OF INTERSECTION WITH THE SOUTHWESTERLY RIGHT-OF-WAY LINE OF CHARLESTON STREET; THENCE SOUTH 55 DEGREES 45 MINUTES 37 SECONDS EAST ALONG SAID SOUTHWESTERLY RIGHT-OF-WAY LINE A DISTANCE OF 216.35 FEET TO A POINT OF INTERSECTION WITH THE SOUTH LINE OF LOT 42 I.T., SAID LINE ALSO BEING THE SOUTHWESTERLY RIGHT-OF-WAY LINE OF THE FORMER CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD; THENCE NORTH 47 DEGREES 27 MINUTES 09 SECONDS EAST ALONG SAID SOUTHEASTERLY LINE A DISTANCE OF 968.49 FEET TO THE TRUE POINT OF BEGINNING.

SAID TRACT CONTAINS A CALCULATED AREA OF 78.27 ACRES OR 3,409,498.84 SQUARE FEET MORE OR LESS.

ATTACHMENT #3

**LEVY PREMIUM FOODSERVICE LIMITED PARTNERSHIP CURRENTLY
HAS ALCOHOL LICENSES IN OTHER STATES, INCLUDING:**

ARIZONA
CALIFORNIA
COLORADO
DISTRICT OF COLUMBIA
FLORIDA
GEORGIA
ILLINOIS
INDIANA
MISSOURI
NORTH CAROLINA
OHIO
TENNESSEE
UTAH

ATTACHMENT #4

Question #17 of Application for License:

The nature of the neighborhood or community immediately surrounding the proposed licensed premises is primarily industrial. Haymarket Park is located west of Interstate 80 and Memorial Stadium, and north of the Historic Haymarket. Between the Haymarket and Haymarket Park are railroad tracks. Pedestrian connectors will link Haymarket Park to the Haymarket and the University of Nebraska-Lincoln City Campus. Charleston Street is the northern boundary between 6th and 1st Streets. Haymarket Park is located east of a major arterial street, a hiker/biker trail, and Salt Creek. An older residential community is located about two blocks to the east of Haymarket Park beginning at 8th and Charleston Streets.